

PATIENT INFORMATION

☐ Dr. ☐ Mr. ☐ Mrs. ☐ Ms.

Name \_\_\_\_\_ SSN \_\_\_\_\_  
Last First M

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Mobile/Pager# \_\_\_\_\_ Bus. Phone \_\_\_\_\_ Ext. \_\_\_\_\_ Bus. Fax \_\_\_\_\_

Sex ☐ M ☐ F Age \_\_\_\_\_ Birthdate \_\_\_\_\_ ☐ Single ☐ Widowed ☐ Divorced ☐ Married

Patient Employed By \_\_\_\_\_ Occupation \_\_\_\_\_

Business Address \_\_\_\_\_ Supervisor \_\_\_\_\_

In case of Emergency, who should be notified? \_\_\_\_\_ Relationship \_\_\_\_\_ Daytime Phone \_\_\_\_\_

Spouse Name \_\_\_\_\_  
Last First M

Employed By \_\_\_\_\_ Occupation \_\_\_\_\_

Business Address \_\_\_\_\_ Bus. Phone \_\_\_\_\_ Ext. \_\_\_\_\_

Person Responsible for Account \_\_\_\_\_  
Last First M

**Primary Insurance**

Name of Insured \_\_\_\_\_  
Last First M

Address (if different from patient's) \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_ Zip \_\_\_\_\_

Relation to Patient \_\_\_\_\_

Birthdate \_\_\_\_\_ SSN \_\_\_\_\_

Insurance Company \_\_\_\_\_

Employer \_\_\_\_\_

Group # \_\_\_\_\_ Subscriber # \_\_\_\_\_

**Secondary Insurance**

Name of Insured \_\_\_\_\_  
Last First M

Address (if different from patient's) \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_ Zip \_\_\_\_\_

Relation to Patient \_\_\_\_\_

Birthdate \_\_\_\_\_ SSN \_\_\_\_\_

Insurance Company \_\_\_\_\_

Employer \_\_\_\_\_

Group # \_\_\_\_\_ Subscriber # \_\_\_\_\_

Referred By \_\_\_\_\_ Purpose of Call \_\_\_\_\_

I hereby authorize payment directly to the Dental Office in the group insurance benefits otherwise payable to me. I understand that I am financially responsible for all charges whether or not paid by insurance. I hereby authorize the dentist to administer such medications and perform such diagnostic, photographic and therapeutic procedures as may be necessary for proper dental care. I understand that I am financially responsible for all charges given if a 24 hour cancellation notice has not been given. The information on this page and the dental/medical histories are correct to the best of my knowledge. I grant the right to the dentist to release my dental/medical histories and other information about my dental treatment to third party payors and/or other health professionals.

\_\_\_\_\_  
Patient or Responsible Party Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
State Driver's License #

PATIENT NAME \_\_\_\_\_ DATE \_\_\_\_\_

Primary reason for this dental appointment:  Examination  Emergency  Consultation

**DENTAL HISTORY**

Please Circle

- Do you have a specific dental problem? Describe \_\_\_\_\_ Yes No
- Do you have dental examinations on a routine basis? Last Visit \_\_\_\_\_ Yes No
- Do you think you have active decay or gum disease? \_\_\_\_\_ Yes No
- Do you brush and floss on a routine basis? Discuss \_\_\_\_\_ Yes No
- Do your gums ever bleed? Discuss \_\_\_\_\_ Yes No
- Do you like your smile? Why? \_\_\_\_\_ Yes No
- Does food catch between your teeth? Any loose teeth? \_\_\_\_\_ Yes No
- Do you ever have clicking, popping or discomfort in the jaw joint? Do you brux or grind? \_\_\_\_\_ Yes No
- Have your past experiences in a dental office always been positive? \_\_\_\_\_ Yes No
- Do you smoke or chew? Any sores or growths in your mouth? Discuss \_\_\_\_\_ Yes No
- Name of previous dentist (optional) \_\_\_\_\_ Yes No
- Date of last full mouth x-rays (16 small films or panoramic): \_\_\_\_\_ Yes No

**MEDICAL HISTORY**

- Are you under a physicians care now? Why? \_\_\_\_\_ Yes No
- Have you ever been hospitalized or had a major operation? Discuss \_\_\_\_\_ Yes No
- Have you ever had a serious injury to your head or neck? Discuss \_\_\_\_\_ Yes No
- Are you taking any medications, pills or drugs? What? \_\_\_\_\_ Yes No

Natural Remedies? Vitamins? What? \_\_\_\_\_ Yes No

Are you allergic to any medications or substances? Please check box below \_\_\_\_\_ Yes No

- Aspirin  Penicillin  Codeine  Acrylic  Metal  Latex Rubber  Other \_\_\_\_\_

Women (Please check):  Pregnant/trying to get pregnant  Nursing  Taking oral contraceptives Discuss \_\_\_\_\_ Yes No

Do you now or have any of the following? Please check appropriate boxes.

\*If yes to any of the bold print conditions, please call prior to your appointment... premedication may be required.

- |  |  |  |   |   |
|--|--|--|---|---|
| Yes  | Yes  | Yes  | Yes   | Yes   |
| <input type="checkbox"/> AIDS/HIV Positive             | <input type="checkbox"/> Chest Pains               | <input type="checkbox"/> Frequent Headaches      | <input type="checkbox"/> Irregular Heartbeat          | <input type="checkbox"/> Scarlet Fever                          |
| <input type="checkbox"/> Alzheimer's Disease           | <input type="checkbox"/> Cold Sores/Fever Blisters | <input type="checkbox"/> Genital Herpes          | <input type="checkbox"/> Kidney Problems              | <input type="checkbox"/> Shingles                               |
| <input type="checkbox"/> Anaphylaxis                   | <input type="checkbox"/> Congenital Heart Disorder | <input type="checkbox"/> Glaucoma                | <input type="checkbox"/> Leukemia                     | <input type="checkbox"/> Sickle Cell Disease                    |
| <input type="checkbox"/> Anemia                        | <input type="checkbox"/> Convulsions               | <input type="checkbox"/> Hay Fever               | <input type="checkbox"/> Liver Disease                | <input type="checkbox"/> Sinus Trouble                          |
| <input type="checkbox"/> Angina                        | <input type="checkbox"/> Cortisone Medicine        | <input type="checkbox"/> Heart Attack/Failure    | <input type="checkbox"/> Low Blood Pressure           | <input type="checkbox"/> Spina Bifida                           |
| <input type="checkbox"/> Arthritis/Gout                | <input type="checkbox"/> Diabetes                  | <input type="checkbox"/> <b>HEART MURMUR</b>     | <input type="checkbox"/> Lung Disease                 | <input type="checkbox"/> Stomach/Intestina <sup>l</sup> Disease |
| <input type="checkbox"/> <b>ARTIFICIAL HEART VALVE</b> | <input type="checkbox"/> Drug Addiction            | <input type="checkbox"/> <b>HEART PACE MAKER</b> | <input type="checkbox"/> <b>MITRAL VALVE PROLAPSE</b> | <input type="checkbox"/> Stroke                                 |
| <input type="checkbox"/> <b>ARTIFICIAL JOINT</b>       | <input type="checkbox"/> Easily Winded             | <input type="checkbox"/> Heart Trouble/Disease   | <input type="checkbox"/> Pain in Jaw Joints           | <input type="checkbox"/> Swelling of Limbs                      |
| <input type="checkbox"/> Asthma                        | <input type="checkbox"/> Emphysema                 | <input type="checkbox"/> Hemophilia              | <input type="checkbox"/> Parathyroid Disease          | <input type="checkbox"/> Thyroid Disease                        |
| <input type="checkbox"/> Blood Disease                 | <input type="checkbox"/> Epilepsy or Seizures      | <input type="checkbox"/> Hepatitis A             | <input type="checkbox"/> Psychiatric Care             | <input type="checkbox"/> Tonsillitis                            |
| <input type="checkbox"/> Blood Transfusion             | <input type="checkbox"/> Excessive Bleeding        | <input type="checkbox"/> Hepatitis B or C        | <input type="checkbox"/> Radiation Treatment          | <input type="checkbox"/> Tuberculosis                           |
| <input type="checkbox"/> Blood Transfusion             | <input type="checkbox"/> Excessive Thirst          | <input type="checkbox"/> Herpes                  | <input type="checkbox"/> Recent Weight Loss           | <input type="checkbox"/> Tumors or Growths                      |
| <input type="checkbox"/> Bruise Easily                 | <input type="checkbox"/> Fainting Spells/Dizziness | <input type="checkbox"/> High Blood Pressure     | <input type="checkbox"/> Renal Dialysis               | <input type="checkbox"/> Ulcers                                 |
| <input type="checkbox"/> Cancer                        | <input type="checkbox"/> Frequent Cough            | <input type="checkbox"/> Hives or Rash           | <input type="checkbox"/> <b>RHEUMATIC FEVER</b>       | <input type="checkbox"/> Venereal Disease                       |
| <input type="checkbox"/> Chemotherapy                  | <input type="checkbox"/> Frequent Diarrhea         | <input type="checkbox"/> Hypoglycemia            | <input type="checkbox"/> Rheumatism                   | <input type="checkbox"/> Yellow Jaundice                        |

Have you ever had any other serious illness not checked above? Discuss \_\_\_\_\_ Yes No

Do you wish to talk to your dentist privately about any problem? \_\_\_\_\_ Yes No

To the best of my knowledge all the preceding answers are correct. If I have any changes in my health status or if my medicines change, I shall inform the dentist and staff at the next appointment without fail.

X \_\_\_\_\_ Date \_\_\_\_\_

PATIENT SIGNATURE (PARENT OR GUARDIAN)

Reviewed by Doctor \_\_\_\_\_ Date \_\_\_\_\_ BP \_\_\_\_\_

History Review and Significant Findings \_\_\_\_\_

**MEDICAL UPDATES**

I have read my MEDICAL HISTORY dated \_\_\_\_\_ and confirm that it adequately states past and present conditions.

| DATE  | EXPECTATIONS | PATIENT'S SIGNATURE                 | BP    | REVIEWED BY |
|-------|--------------|-------------------------------------|-------|-------------|
| _____ | _____        | None <input type="checkbox"/> _____ | _____ | Dr. _____   |
| _____ | _____        | None <input type="checkbox"/> _____ | _____ | Dr. _____   |
| _____ | _____        | None <input type="checkbox"/> _____ | _____ | Dr. _____   |
| _____ | _____        | None <input type="checkbox"/> _____ | _____ | Dr. _____   |
| _____ | _____        | None <input type="checkbox"/> _____ | _____ | Dr. _____   |

**Cubero Dental Associates, PA**

5920 Cubero Dr. NE

Albuquerque, NM 87109

(505) 822-0663

**FINANCIAL POLICY**

Payment is expected at the time services are rendered. If you have dental insurance, we will collect your *estimated* portion at the time of treatment. As a courtesy, we will file your insurance claims to your insurance company. If there is any remaining balance after your insurance has paid their portion, the balance will be your responsibility.

If your insurance falls short and/or does not pay within 60 days, you will be responsible for the balance. A service charge of 1.50% will be added to all accounts over 60 days past due with a minimum finance charge of \$1.00. Accounts over 90 days past due will be sent to a collection agency. All cost for overdue accounts, including legal fees, will be your responsibility.

Payment can be made in the following ways:

**CASH      CHECK      VISA      MC      DISCOVER      CARE-CREDIT      CITI-BANK HEALTH CARD**

Returned checks are subject to a return fee of \$25.00.

Failure to keep an appointment without 24 hour notice will be subject to a reasonable fee of \$50.00 per half hour for the amount of time for which you are appointed.

Please let us know if you have any questions. We will be happy to help you. We look forward to the opportunity to get to know you and your family and to be entrusted with your oral health.

I UNDERSTAND AND AGREE TO ALL OF THE ABOVE INFORMATION.

\_\_\_\_\_  
Patient/Guardian Signature

\_\_\_\_\_  
Date

Cubero Dental Associates, PA

5920 Cubero Dr. NE

Albuquerque, NM 87109

(505) 822-0663

## Release of Information

I, \_\_\_\_\_, give my permission for Michael J. Farrell DDS, and/or James L. Zamora DDS to receive and/or give information pertaining to any x-rays and/or other pertinent medical/dental information that is part of my dental records/chart to authorized personnel (medical/dental referrals, or insurance).

\_\_\_\_\_

Patient/Guardian Signature

\_\_\_\_\_

Date

(This document is HIPPA compliant)